

Happy New Year!

I would be pleased to assist you with tax preparation this year. Please choose from one of the following convenient options:

By Mail:

Ernest Palmer EA
PO Box 384,
Lewiston, NY 14092.

Drop Box:

(side door garage)
4335 River Rd.
Youngstown, NY 14174

Directions:

From the South: (Erie County & Niagara Falls)

I-190 North to Exit
25A/Military Rd-turn left.

Pass Mt. St. Mary's
Hospital/turn right on Rt.
104.

Drive down Lewiston Hill,
do not exit at Lewiston;
continue toward the
Niagara Scenic Pkwy/Fort
Niagara.

Turn left at the Pletcher
Rd. exit.

Turn right on River Rd, to
the first house on the right,
a brick 1 story next to the
Senior Center.

From the East:

West on Rt. 104 to
Lewiston/Niagara Scenic
Pkwy.

North on Niagara Scenic
Pkwy to Pletcher Rd

Turn left at the Pletcher
Rd. exit.

Turn right on River Rd, to
the first house on the right,
a brick 1 story next to the
Senior Center.

2018 TAX SEASON UPDATE

Ernest Palmer EA



January 2019

(716) 754-9989
epalmer@eptax.com

The 2018 tax reform legislation has drastically changed the tax landscape for most taxpayers. The elimination of personal exemptions and workplace deductions and increases in the standard deduction and child tax credit, among other changes, will necessitate new tax strategies for most. I would be happy to help you through all of this. A complete listing of the tax reform details are available on my website www.eptax.com.

Although an appointment is not always necessary, if one is required, please call (716) 754-9989.

Office location:
4335 Lower River Rd
Youngstown, NY 14174.

Please, no children at the office.

Enter through the side garage
door to the basement office.
Please do not park in front of
the garage.

Pricing:

\$90 base fee for most returns, including 1040,
Schedule A, NY State and E-File.

Small business, rentals, investments, stock sales
and education credit require additional pricing
(Schedules 1, B, C, D, E).

\$15 fee for returns of dependent children. (When
included with parent).

I complete returns for all States (Part-year returns
also).

Referrals are always welcome and much
appreciated!

****Tip**** For fastest service, I recommend dropping or mailing your information to me. I will call you with any questions. I normally return your packet within a week. It's a good idea to make a copy of your paperwork for yourself before mailing.

Please do not enclose copies of previous returns, unless you are a first-time client.

IMPORTANT: (Please Read)

I must have the following information to complete your return:

1. For fraud protection, IRS is requiring info from the front and back of your Driver's License (spouse too). Either enclose a copy or email a photo of both sides: epalmertax@gmail.com. (No fax or text please)
2. Please fill out the enclosed 2018 Tax Worksheet, along with your W-2's, 1099's, 1098's and other tax information received in January. Current bank account information for direct deposit is also required. The Worksheet is also available at www.eptax.com. Please don't send medical receipts or sales receipts of any kind.
3. If you have rental property or a small business, worksheets for those are also available at www.eptax.com.
4. I do not require 401K annual statements or other deferred comp information unless you took a distribution (1099-R).
5. If there is an undergrad college student in the family, I will need the Form 1098-T from the college or university in order to qualify for the American Opportunities Credit.